PARKYN - DOYON
LA ROCHELLE

PWLCAPITAL
A OneDigital Company

MARKET STATISTICS - OCTOBER 2026

All figures in CAD unless mentioned otherwise

	WWW.PWLCAPITAL.COM	1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME	**Canadian Fixed Income**									
	Inflation (one month lag)	0.12	3.03	3.09	2.36	3.53	2.81	2.26	2.18	1.51
	Treasury Bills	0.19	1.90	2.28	3.38	3.16	2.01	1.65	2.27	0.44
	Short Term bonds	0.70	1.22	1.15	4.71	2.41	2.02	2.85	3.70	2.55
	Total Bond Market	1.49	0.69	- 0.32	5.13	0.80	1.53	3.29	4.49	6.14
	Global Fixed Income									
	Short Term Bonds (Hedged to CAD)	0.74	0.07	0.32	3.11	1.28	1.36	2.22	3.10	2.31
	Total Bond Market (Hedged to CAD)	1.55	- 1.14	- 1.44	3.58	- 0.31	1.13	3.01	NA	4.98
	Other Income Securities									
	Canadian REITs	- 1.24	4.28	5.01	10.48	- 0.46	5.02	6.40	NA	16.83
	Canadian Utilities	5.27	15.03	12.52	21.04	8.02	9.54	8.09	NA	13.09
	Canadian Preferred Shares	0.63	5.08	6.61	18.83	5.65	6.41	NA	NA	10.33
	U.S. High Yield (USD)	- 1.56	2.17	1.14	8.82	6.24	5.48	7.49	6.55	6.08
	Global REITs	0.56	9.36	7.47	13.20	3.45	4.50	4.49	NA	14.52
EQUITIES	**Canadian Equity**									
	Total Market	1.24	14.37	20.35	26.95	14.34	12.44	8.57	9.08	12.41
	Large & Mid Cap Value	4.69	30.55	41.57	35.85	21.28	15.37	10.33	10.42	13.11
	Large & Mid Cap Growth	- 0.87	0.79	2.44	19.40	8.42	9.25	6.53	6.77	14.29
	Small Cap	- 5.86	7.69	16.32	28.60	14.45	12.88	8.25	NA	17.35
	Small Cap Value	- 2.28	12.98	20.37	25.41	15.70	12.77	8.62	NA	15.81
	Small Cap Growth	- 9.22	2.48	12.16	31.43	12.66	12.58	7.58	NA	20.44
	U.S. Equity									
	Total Market	- 2.48	13.68	11.53	23.39	13.75	15.38	11.98	10.29	13.32
	Total Market in USD	- 0.64	11.71	11.99	23.09	11.03	14.90	10.76	10.13	15.72
	Large & Mid Cap Value	2.45	26.69	28.14	23.57	14.51	12.55	9.86	9.64	12.05
	Large & Mid Cap Growth	- 7.83	1.59	- 2.99	22.56	13.10	18.19	14.10	10.60	17.62
	Small Cap	- 1.28	16.39	14.32	21.05	8.16	10.90	9.37	8.89	18.46
	Small Cap Value	0.61	22.01	22.98	21.66	10.16	10.50	8.63	9.69	18.03
	Small Cap Growth	- 3.13	11.19	6.69	20.50	6.03	10.92	9.87	7.64	19.93
	International Equity (Developed)									
	Large & Mid Cap	- 2.58	11.45	13.04	20.04	11.29	9.67	6.30	6.02	11.91
	Large & Mid Cap in Local Currencies	- 0.45	11.90	14.85	17.71	10.53	9.87	5.89	6.26	10.94
	Large & Mid Cap Value	- 2.21	15.91	21.39	24.98	16.67	10.45	6.05	6.70	11.49
	Large & Mid Cap Growth	- 2.96	7.03	5.02	15.18	5.96	8.61	6.37	5.17	14.29
	Small Cap	- 3.99	10.26	11.71	20.04	7.55	8.57	7.07	NA	13.72
	Small Cap Value	- 3.67	11.10	14.55	21.74	11.07	9.03	7.28	NA	12.94
	Small Cap Growth	- 4.14	9.50	8.90	18.28	3.98	7.93	6.96	NA	15.18
	Emerging Markets									
	Large & Mid Cap	- 9.74	15.79	13.96	23.16	10.04	9.04	7.35	7.06	16.70
	Large & Mid Cap Value	- 7.59	21.97	22.10	24.23	13.02	9.18	7.43	NA	15.07
	Large & Mid Cap Growth	- 11.88	9.95	6.62	22.02	7.21	8.81	7.18	NA	18.65
	Small Cap	- 10.11	5.79	2.92	14.56	8.85	8.81	8.11	6.13	14.71
	Small Cap Value	- 8.46	8.27	6.02	15.86	10.82	9.65	9.33	8.74	13.38
	Small Cap Growth	- 11.71	3.38	- 0.07	13.24	6.88	7.89	6.83	4.82	16.40

Source: DFA Web

This report is published by PWL Capital Inc. for your information only. Information on which this report is based is available on request. Particular investments or trading strategies should be evaluated relative to each individual's objectives in consultation with the Investment Advisor. Opinions of PWL Capital constitute its judgment as of the above mentioned date, are subject to change without notice and are provided in good faith but without responsibility for any errors or omissions contained herein. This publication is furnished on the basis and understanding that neither PWL Capital Inc. nor its employees, agents or information suppliers is to be under any responsibility of liability whatsoever in respect thereof.

CIRO · OCRI
Canadian Investment Regulatory Organization
Organisme canadien de réglementation des investissements

CIPF
Canadian Investor Protection Fund

GLOBAL ASSOCIATION of INDEPENDENT ADVISORS™