PARKYN - DOYON
LA ROCHELLE

PWLCAPITAL
A OneDigital Company

MARKET STATISTICS - AUGUST 2026

All figures in CAD unless mentioned otherwise

	WWW.PWLCAPITAL.COM	1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME	**Canadian Fixed Income**									
	Inflation (one month lag)	0.53	2.97	3.03	2.43	3.61	2.80	2.22	2.18	1.50
	Treasury Bills	0.20	1.52	2.37	3.55	3.08	1.98	1.66	2.28	0.47
	Short Term bonds	0.12	1.21	2.38	4.84	2.11	2.05	2.89	3.85	2.58
	Total Bond Market	- 0.21	0.44	2.01	4.25	0.26	1.44	3.36	4.71	6.14
	Global Fixed Income									
	Short Term Bonds (Hedged to CAD)	0.05	0.12	0.84	3.13	1.15	1.36	2.25	3.18	2.28
	Total Bond Market (Hedged to CAD)	- 0.01	- 0.84	0.09	2.80	- 0.49	1.06	3.08	NA	4.88
	Other Income Securities									
	Canadian REITs	- 5.76	7.64	5.88	6.44	0.64	5.04	6.95	NA	16.91
	Canadian Utilities	- 5.63	12.12	18.70	15.47	6.96	9.49	8.04	NA	13.11
	Canadian Preferred Shares	0.27	7.13	12.02	19.04	6.63	6.85	NA	NA	10.24
	U.S. High Yield (USD)	- 0.22	3.86	5.90	9.40	6.08	5.97	7.77	6.63	6.15
	Global REITs	- 4.20	12.24	11.97	10.71	3.56	4.18	5.07	NA	14.74
EQUITIES	**Canadian Equity**									
	Total Market	3.10	16.00	29.91	24.76	15.28	12.81	8.79	9.45	12.51
	Large & Mid Cap Value	- 1.66	26.28	46.19	32.11	21.95	15.43	10.29	10.71	13.10
	Large & Mid Cap Growth	7.48	5.64	13.69	18.44	9.41	9.88	6.93	7.21	14.50
	Small Cap	9.86	18.49	42.20	28.95	17.40	13.84	8.85	NA	17.08
	Small Cap Value	6.70	20.11	40.62	24.92	18.63	13.35	9.11	NA	15.61
	Small Cap Growth	13.57	16.82	43.63	32.87	15.69	13.98	8.34	NA	19.96
	U.S. Equity									
	Total Market	1.53	14.66	21.27	21.61	13.89	15.47	12.40	10.49	13.59
	Total Market in USD	2.74	13.37	20.10	20.62	11.80	14.84	11.16	10.45	16.08
	Large & Mid Cap Value	0.83	24.52	30.98	20.75	13.93	12.38	10.10	9.77	12.25
	Large & Mid Cap Growth	2.50	5.24	11.89	22.09	13.97	18.60	14.71	10.92	17.54
	Small Cap	- 0.21	21.38	27.69	18.42	8.85	11.16	10.00	9.03	18.41
	Small Cap Value	- 0.88	24.78	31.22	18.89	10.55	10.68	9.12	9.82	17.99
	Small Cap Growth	0.45	18.23	24.44	17.97	7.00	11.27	10.65	7.80	19.86
	International Equity (Developed)									
	Large & Mid Cap	0.79	15.10	22.80	19.22	11.40	10.14	6.73	6.11	11.95
	Large & Mid Cap in Local Currencies	1.42	14.35	23.55	16.80	11.20	10.28	6.22	6.45	10.92
	Large & Mid Cap Value	0.25	18.95	29.74	24.80	16.69	11.09	6.51	6.74	11.50
	Large & Mid Cap Growth	1.34	11.26	16.01	13.75	6.15	8.93	6.78	5.28	14.37
	Small Cap	2.59	15.23	20.01	18.51	7.57	9.27	7.57	NA	13.63
	Small Cap Value	2.16	15.44	22.66	21.05	10.92	9.74	7.80	NA	12.93
	Small Cap Growth	3.03	15.04	17.34	15.98	4.21	8.63	7.50	NA	15.09
	Emerging Markets									
	Large & Mid Cap	2.18	25.76	41.02	24.83	10.71	10.34	8.14	7.20	16.18
	Large & Mid Cap Value	2.19	28.14	45.54	25.18	13.04	10.19	8.06	NA	14.67
	Large & Mid Cap Growth	2.16	23.51	36.93	24.45	8.51	10.39	8.14	NA	17.99
	Small Cap	8.21	16.90	21.09	16.60	10.17	10.10	9.18	6.39	13.87
	Small Cap Value	6.32	17.52	23.21	17.89	11.68	10.87	10.34	8.84	12.71
	Small Cap Growth	10.23	16.26	19.01	15.31	8.65	9.23	7.96	5.07	15.41

Source: DFA Web

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