

# MARKET STATISTICS - MARCH 2026

All figures in CAD unless mentioned otherwise

	WWW.PWLCAPITAL.COM	1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV	
<b>INCOME</b>	<b>Canadian Fixed Income</b>										
	Inflation (one month lag)		0.55	0.55	1.78	2.40	3.62	2.70	2.15	2.12	1.43
	Treasury Bills		0.19	0.53	2.51	3.88	2.89	1.90	1.70	2.32	0.52
	Short Term bonds		- 0.89	0.26	2.41	4.32	2.02	2.04	2.95	3.96	2.56
	Total Bond Market		- 1.97	0.23	0.84	3.49	0.73	1.77	3.48	4.86	6.10
	<b>Global Fixed Income</b>										
	Short Term Bonds (Hedged to CAD)		- 0.89	- 0.17	2.01	3.13	1.15	1.39	2.34	3.26	2.28
	Total Bond Market (Hedged to CAD)		- 1.95	- 0.58	1.63	2.78	- 0.04	1.38	3.21	NA	4.89
	<b>Other Income Securities</b>										
	Canadian REITs		- 5.18	1.19	9.74	2.59	2.67	5.09	6.87	NA	16.75
	Canadian Utilities		0.38	11.24	26.94	12.44	7.94	10.16	8.37	NA	12.79
	Canadian Preferred Shares		- 0.92	0.35	13.50	14.56	6.67	6.95	NA	NA	10.25
U.S. High Yield (USD)		0.78	0.85	3.44	9.65	6.38	6.87	7.51	6.67	6.25	
Global REITs		- 5.90	2.13	3.47	7.67	4.96	3.89	4.67	NA	14.62	
<b>EQUITIES</b>	<b>Canadian Equity</b>										
	Total Market		- 4.32	3.93	34.83	21.18	15.19	12.59	8.23	9.21	12.47
	Large & Mid Cap Value		0.65	8.33	45.93	26.46	20.16	14.78	9.47	10.43	12.84
	Large & Mid Cap Growth		- 7.70	- 2.07	20.90	16.82	10.52	9.87	6.48	7.00	14.22
	Small Cap		- 11.21	8.70	61.71	26.01	17.83	14.51	8.36	NA	16.10
	Small Cap Value		- 7.43	11.29	54.10	23.09	19.73	13.72	8.63	NA	15.42
	Small Cap Growth		- 14.19	7.18	70.17	28.96	15.56	15.09	7.74	NA	18.20
	<b>U.S. Equity</b>										
	Total Market		- 3.09	- 2.66	14.15	18.99	13.16	14.51	11.24	9.99	13.15
	Total Market in USD		- 4.97	- 3.96	18.09	17.86	10.87	13.72	10.26	9.90	15.54
	Large & Mid Cap Value		- 2.94	3.48	12.00	15.41	11.70	11.35	9.08	9.15	11.79
	Large & Mid Cap Growth		- 3.33	- 8.56	14.85	22.36	15.10	17.65	13.48	10.54	17.08
	Small Cap		- 3.12	2.25	21.53	14.14	5.92	10.65	8.50	8.50	17.74
	Small Cap Value		- 1.73	6.37	23.82	14.90	7.98	10.38	7.93	9.37	17.61
	Small Cap Growth		- 4.44	- 1.49	19.46	13.35	3.73	10.55	8.84	7.17	18.98
	<b>International Equity (Developed)</b>										
	Large & Mid Cap		- 8.51	0.09	17.23	14.72	10.15	9.14	5.97	5.61	11.65
	Large & Mid Cap in Local Currencies		- 7.99	0.15	17.38	13.25	9.88	9.35	5.47	5.95	10.69
	Large & Mid Cap Value		- 7.10	3.37	25.72	21.01	14.51	10.11	5.81	6.29	11.31
	Large & Mid Cap Growth		- 10.08	- 3.42	8.91	8.55	5.69	7.88	5.94	4.73	13.84
	Small Cap		- 9.16	0.08	21.37	13.74	6.60	8.17	6.35	NA	13.33
	Small Cap Value		- 9.00	0.58	24.14	16.70	9.57	8.82	6.82	NA	12.69
	Small Cap Growth		- 9.01	0.03	19.04	10.88	3.62	7.42	6.42	NA	14.61
	<b>Emerging Markets</b>										
	Large & Mid Cap		- 11.30	1.25	25.96	16.53	6.32	9.00	6.70	6.45	14.80
	Large & Mid Cap Value		- 11.05	2.55	25.41	17.52	9.06	8.65	6.55	NA	13.45
	Large & Mid Cap Growth		- 11.56	- 0.06	26.30	15.52	3.72	9.24	6.77	NA	16.47
Small Cap		- 9.34	0.67	20.88	15.34	9.41	9.32	7.90	5.76	12.31	
Small Cap Value		- 9.11	1.54	19.79	16.88	10.98	10.38	9.09	8.11	11.55	
Small Cap Growth		- 9.57	- 0.21	21.88	13.81	7.83	8.18	6.66	4.30	13.40	

Source: DFA Web

# STATISTIQUES DE MARCHÉ - MARS 2026

Toutes les données en dollars canadiens (CAD) sauf indication contraire

	WWW.PWLCAPITAL.COM/FR	1 MOIS	JUSQU'À PRÉSENT	1 AN	3 ANS	5 ANS	10 ANS	20 ANS	30 ANS	ÉCART-TYPE 5 ANS
<b>REVENU</b>	<b>Revenu fixe canadien</b>									
	Inflation (décalé d'un mois)	0.55	0.55	1.78	2.40	3.62	2.70	2.15	2.12	1.43
	Bons du trésor	0.19	0.53	2.51	3.88	2.89	1.90	1.70	2.32	0.52
	Obligations court terme	- 0.89	0.26	2.41	4.32	2.02	2.04	2.95	3.96	2.56
	Obligations - marché total	- 1.97	0.23	0.84	3.49	0.73	1.77	3.48	4.86	6.10
	<b>Revenu fixe mondial</b>									
	Obligations court terme (avec couverture de devises)	- 0.89	- 0.17	2.01	3.13	1.15	1.39	2.34	3.26	2.28
	Obligations - marché total (avec couverture de devises)	- 1.95	- 0.58	1.63	2.78	- 0.04	1.38	3.21	ND	4.89
	<b>Autres titres à revenu</b>									
	Fonds de placement immobiliers canadiens	- 5.18	1.19	9.74	2.59	2.67	5.09	6.87	ND	16.75
Services publics canadiens	0.38	11.24	26.94	12.44	7.94	10.16	8.37	ND	12.79	
Actions privilégiés canadiennes	- 0.92	0.35	13.50	14.56	6.67	6.95	ND	ND	10.25	
Obligations américaines à rendement élevé (en \$ US)	0.78	0.85	3.44	9.65	6.38	6.87	7.51	6.67	6.25	
Fonds de placement immobiliers mondiaux	- 5.90	2.13	3.47	7.67	4.96	3.89	4.67	ND	14.62	
<b>ACTIONS</b>	<b>Actions canadiennes</b>									
	Marché total	- 4.32	3.93	34.83	21.18	15.19	12.59	8.23	9.21	12.47
	Grandes et moyennes capitalisations valeur	0.65	8.33	45.93	26.46	20.16	14.78	9.47	10.43	12.84
	Grandes et moyennes capitalisations croissance	- 7.70	- 2.07	20.90	16.82	10.52	9.87	6.48	7.00	14.22
	Petites capitalisations	- 11.21	8.70	61.71	26.01	17.83	14.51	8.36	ND	16.10
	Petites capitalisations valeur	- 7.43	11.29	54.10	23.09	19.73	13.72	8.63	ND	15.42
	Petites capitalisations croissance	- 14.19	7.18	70.17	28.96	15.56	15.09	7.74	ND	18.20
	<b>Actions américaines</b>									
	Marché total	- 3.09	- 2.66	14.15	18.99	13.16	14.51	11.24	9.99	13.15
	Marché total en \$ US	- 4.97	- 3.96	18.09	17.86	10.87	13.72	10.26	9.90	15.54
	Grandes et moyennes capitalisations valeur	- 2.94	3.48	12.00	15.41	11.70	11.35	9.08	9.15	11.79
	Grandes et moyennes capitalisations croissance	- 3.33	- 8.56	14.85	22.36	15.10	17.65	13.48	10.54	17.08
	Petites capitalisations	- 3.12	2.25	21.53	14.14	5.92	10.65	8.50	8.50	17.74
	Petites capitalisations valeur	- 1.73	6.37	23.82	14.90	7.98	10.38	7.93	9.37	17.61
	Petites capitalisations croissance	- 4.44	- 1.49	19.46	13.35	3.73	10.55	8.84	7.17	18.98
	<b>Actions internationales (pays développés)</b>									
	Grandes et moyennes capitalisations	- 8.51	0.09	17.23	14.72	10.15	9.14	5.97	5.61	11.65
	Grandes et moyennes capitalisations - en devises locales	- 7.99	0.15	17.38	13.25	9.88	9.35	ND	ND	ND
	Grandes et moyennes capitalisations valeur	- 7.10	3.37	25.72	21.01	14.51	10.11	5.81	6.29	11.31
	Grandes et moyennes capitalisations croissance	- 10.08	- 3.42	8.91	8.55	5.69	7.88	5.94	4.73	13.84
	Petites capitalisations	- 9.16	0.08	21.37	13.74	6.60	8.17	6.35	ND	13.33
	Petites capitalisations valeur	- 9.00	0.58	24.14	16.70	9.57	8.82	6.82	ND	12.69
	Petites capitalisations croissance	- 9.01	0.03	19.04	10.88	3.62	7.42	6.42	ND	14.61
	<b>Marchés émergents</b>									
	Grandes et moyennes capitalisations	- 11.30	1.25	25.96	16.53	6.32	9.00	6.70	6.45	14.80
	Grandes et moyennes capitalisations valeur	- 11.05	2.55	25.41	17.52	9.06	8.65	6.55	ND	13.45
	Grandes et moyennes capitalisations croissance	- 11.56	- 0.06	26.30	15.52	3.72	9.24	6.77	ND	16.47
	Petites capitalisations	- 9.34	0.67	20.88	15.34	9.41	9.32	7.90	5.76	12.31
Petites capitalisations valeur	- 9.11	1.54	19.79	16.88	10.98	10.38	9.09	8.11	11.55	
Petites capitalisations croissance	- 9.57	- 0.21	21.88	13.81	7.83	8.18	6.66	4.30	13.40	

Source : DFA Web